



TSX Venture Symbol

ROCK

OTCQB Symbol

RRRLF

Frankfurt Symbol

RRO

Shares Issued and Outstanding

73.0 million

Shares Fully Diluted

128.3 million

Market Cap

~\$7.3 million

Rockridge Resources (**TSX.V: ROCK**) is a new public mineral exploration company focused on the acquisition, exploration and development of mineral resource properties in Canada, specifically copper and gold. Rockridge's general strategy is to go into historical, prolific mining districts with modern exploration techniques and methodologies to test new ideas and make new discoveries. Specifically, Rockridge is acquiring and rethinking projects with copper or gold as the primary credit, which are within reach of existing infrastructure in geopolitically favourable jurisdictions. The Company's core copper project is the Knife Lake Project located NW of Flin Flon in Saskatchewan which is ranked as the #3 mining jurisdiction in the world by the Fraser Institute. The Knife Lake Project is a remobilized shallow VMS deposit open along strike and at depth. There is strong discovery potential in and around the historical deposit area as well as at regional targets on the extensive property. The Company's core gold project is the Raney Project, which is a high-grade gold exploration project located in the same greenstone belt that hosts the world class Timmins and Kirkland Lake lode gold mining camps. Rockridge's goal is to maximize shareholder value through new mineral discoveries, committed long-term partnerships, and the advancement of exploration projects in mining-friendly jurisdictions.

Knife Lake Project



The Knife Lake Project area is an advanced-stage copper, silver, zinc and cobalt exploration property in Saskatchewan; extensive exploration from late 1960's to 1990's with the last documented work program completed in 2001.



Rockridge completed first work program in the last ~20 years in 2019, and published inaugural resource estimate:
Ind. resources: 3.8 MT @ 1.02% Cu Eq.
Inf. resources: 7.9 MT @ 0.67% Cu Eq.



The Knife Lake Project is located ~130km NNW of Flin Flon, MB, in a similar geologic setting as the world class Flin Flon/Snow Lake metals belt.



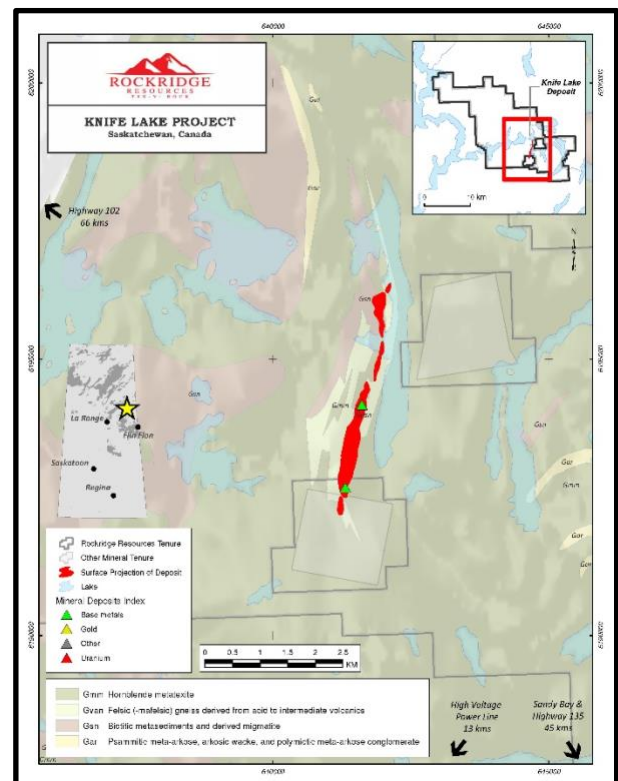
There is **strong discovery potential** in and around the deposit as well as at regional targets on the Property; use modern exploration techniques and methods to make new discoveries.



Deposit is a remobilized portion of a presumably larger "primary" VMS deposit; most of the historical work has consisted of shallow drilling at the deposit area with little regional work carried out and limited deeper drilling below the deposit.

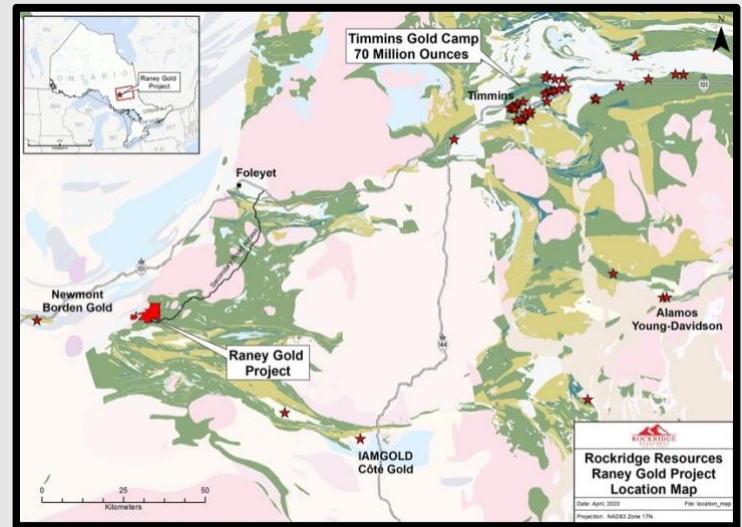


Over 300 holes provided data for first NI 43-101 resource estimate of the shallow Knife Lake deposit.



Raney Gold Project

- Raney Gold Project is located in similar geologic setting that hosts the world-class Timmins gold mining camp.
- Gold-bearing structures were discovered on the Raney property during previous exploration campaigns; limited geological work in past included trenching, sampling, geophysics and drilling. Best historic intercept was 6.5 g/t gold over 8.0m.
- 2020 exploration program entailed 2,070 metres in nine diamond drill holes; highlight intercept of **28 g/t gold over 6 metres** (uncut).
- Broad alteration zone (structural corridor) that hosts the mineralization is open for expansion. Historic mapping and surface sampling data show that the alteration zone may extend over several hundred metres, with no drilling completed over a large extent of this corridor.
- The project hosts excellent infrastructure; access and geologic setting are advantageous for future resource development potential.
- Newmont, the world's leading gold mining company, is very active in the region with its newest mine (Borden Mine) ~ 40km W of Raney.



Team

Jordan Trimble, B.Sc., CFA Director & President

- An entrepreneur who has worked in resource industry specializing in corporate finance and strategy, shareholder communications, marketing, deal structuring and capital raising
- Current President and CEO of Skyharbour Resources (TSX.V: SYH)
- Previously Corporate Development Manager for Bayfield Ventures up until its acquisition by New Gold in 2014
- CFA® Charterholder and currently serves as a Director on the board of the CFA Society Vancouver

Ron Netolitzky Strategic Advisor

- Illustrious career in the mining and exploration industry with over 40 years of experience and having been directly associated with three major discoveries in Canada that subsequently went into production: Eskay Creek, Snip and Brewery Creek
- Mr. Netolitzky has been honored with the Prospector of the Year award from the PDAC, and Developer of the Year award from the BC & Yukon Chamber of Mines. In 2015, he was inducted into the Canadian Mining Hall of Fame

Grant Ewing, P.Geo. CEO

- Professional geologist with over 25 years of experience in the mineral industry and the last 10+ years in senior executive roles
- Extensive knowledge base covers the entire mine development cycle, from early stage exploration through to production, in several different commodities
- Strong M&A and capitals markets knowledge
- B.Sc., Geology from the University of Calgary

Jonathan Wiesblatt CEO

- 20+ years experience in the financial industry in various roles including focused expertise in the mining industry as an analyst and institutional investor
- He spent the last 15-years as an institutional investor working as a Portfolio Manager for several multi-strategy funds, a Canadian Equity Mutual Fund at Sprott Asset Management, as well as recently serving as an advisor to one of Canada's largest Family Offices, Reichmann International Development Corp.

Joseph Gallucci Director

- Currently Managing Director and the Head of Mining Investment banking at Laurentian Bank Securities
- Capital markets executive and banker with >15 years' experience focused on mining at BMO Capital Markets, GMP Securities, Dundee Securities; previously led Mining Investment Banking team at Eight Capital
- Directly involved in raising over \$1 billion for mining companies with a focus on base metals in Canada

Rick Kusmirski, P.Geo., M.Sc. Director, QP