



Company Profile

Rockridge is an early-stage mineral exploration company focused on two exploration plays located in Canada. The Knife Lake project is a Cu-Ag focused VMS deposit located in east-central Saskatchewan, approximately 150 km N-NW of Flin Flon and 150 km NE of La Ronge. The Knife Lake project hosts NI 43-101 compliant Indicated resources of 86 Mlbs CuEq and Inferred resources of 117 Mlbs CuEq. The Raney Gold Project covers an area of 2,800 hectares, is located 110 km SW of Timmins, Ontario, and is accessible by highway and secondary roads. ROCK continues to be active at both projects, with a current focus on Knife Lake.



Source: BigCharts.com

Market and Company Data

Ticker	ROCK-V	Shares - basic O/S (M)	73.0
Price	\$0.145	Shares - FD (M)	73.0
Risk	High	Market Cap (\$M)	\$10.6
52-Wk High-Low (\$)	\$0.23-\$0.09	Ave Daily Vol (K)	228.3
Working capital (\$M)	\$2.5	Debt (\$M)	nil
Key Mgmt/Directors		Major Shareholders	
Jonathan Wiesblatt, CEO		Mgmt & Insiders	
Jordan Trimble, President & Director		Close associates and advisors	
Richard Kusmirski, Dir, Head Tech Adv'r, QP		Eagle Plains Resources	
Simon Dyakowski, Corporate Development		Jeff Phillips (Global Market Deve't)	
Ronald Netolitzky, Strategic Advisor		MJG Capital	
Mark Tommasi, Strategic Advisor		Pathfinder Asset Management	
Joseph Gallucci, Director		Commodity Discovery Fund	
James Pettit, Director			
Don Huston, Director			
Primary Property/Regional Focus/Resources			
Knife Lake Deposit, Saskatchewan, Canada			
86 Mlbs CuEq. (Indicated); 117 Mlbs CuEq. (Inferred)			
Raney Gold Project, Timmins, Ontario, Canada			
Source: Company disclosure			

New VTEM Plus Survey Generates Targets at Knife Lake

The Knife Lake project — new targets generated by a VTEM Plus survey to be tested. ROCK has an Option Agreement with Eagle Plains Resources Ltd. to acquire a 100% interest in the property area that hosts the majority of the Knife Lake Cu-Zn-Ag-Co VMS deposit. The option agreement was amended in Aug/20, to extend the due date for the second anniversary exploration expenditures by six (6) months, to July 2, 2021. In Q1/21, ROCK completed an inaugural VTEM Plus geophysical survey at Knife Lake (see Exhibit ROCK-1), to investigate over 30 linear kilometers of prospective VMS stratigraphy. The survey will assist in the identification, modelling and prioritizing of geophysical conductors for follow-up drilling. The survey was recently completed and ROCK has announced a subsequent 1,600 metre (6 – 8 hole) drill program. The Knife Lake deposit is interpreted to be a VMS deposit that has been significantly modified and remobilized during emplacement of granitic rocks, with the implication being that the known VMS may represent part of a larger primary deposit. The property infrastructure benefits from a 357kV powerline that comes within 16 km of the deposit area.

Raney Gold Project – H2/20 follow-up drill results. The Raney Gold project is located in the Timmins gold camp, on the highly prospective west extension of the Abitibi Greenstone Belt, 110 km SW of Timmins, Ontario. Newmont's (NEM-N; not covered) Borden Gold mine is located 35 km W of Raney and IAMGOLD's (IMG-T; not covered) Cote project is located 75 km to the SE of Raney. The project benefits from excellent access (paved and forestry roads) and infrastructure. In H1/20, ROCK completed a 2,070m (9 hole) drill program and at the end of April announced that Hole RN-20-6 had intersected 28.0 g/t over 6m (uncut). In Sep/20, ROCK initiated a follow-up drill program totalling 3,000 metres (11 drill holes) to test the strike and down-plunge extent of the high-grade intercept (see Exhibit ROCK-2). The drill program was completed by late January, 2021. Gold mineralization was intercepted in nine (9) of the holes drilled and low to medium grade assay results reported over varying widths. That said, the high-grade interval reported in Apr/20 was not replicated. ROCK has not yet announced any planned follow-up work programs at Raney.

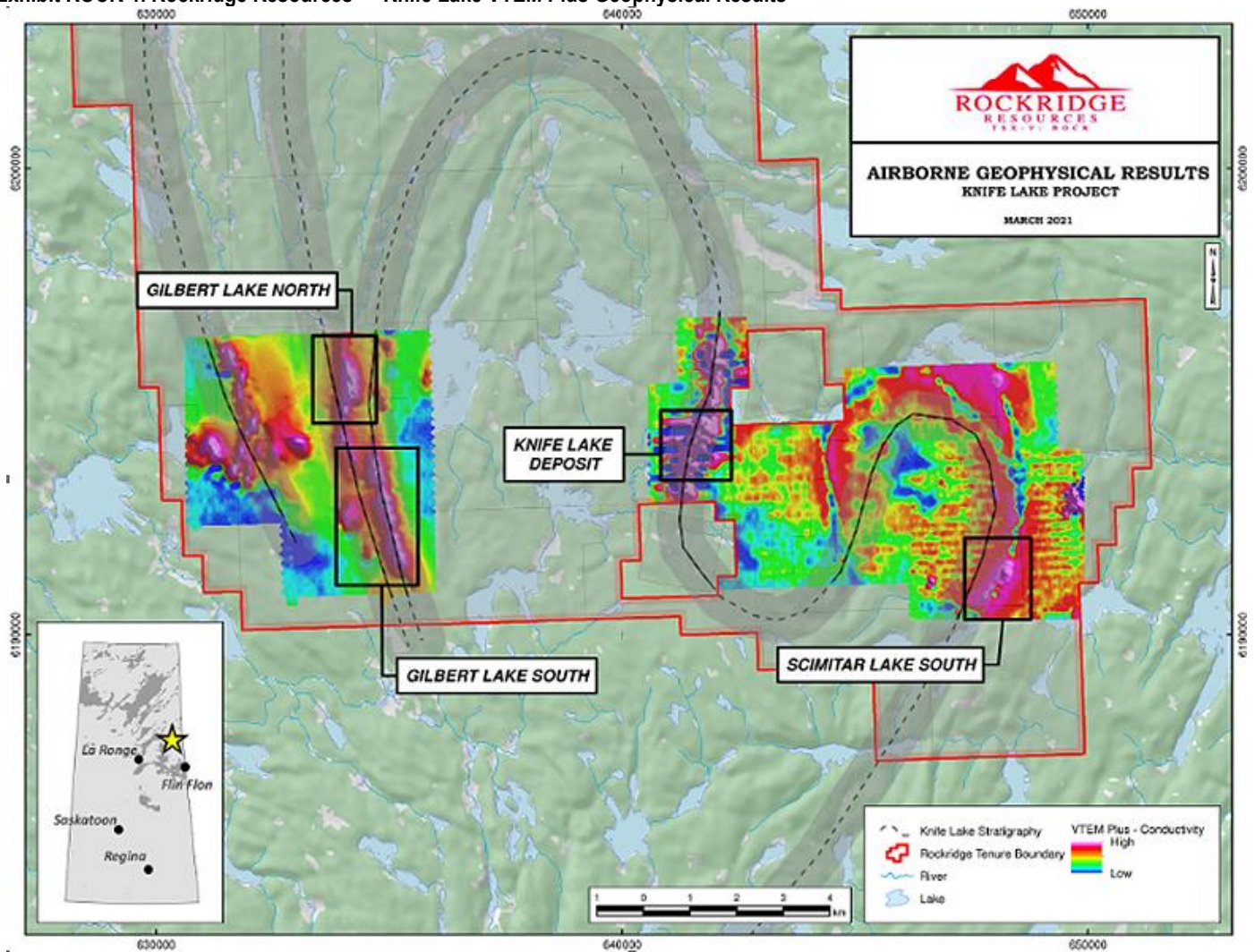
Key catalysts for 2021. We will be watching for initial assay results from the H1/21 Knife Lake drill campaign, both in terms of assay results and indications that the new VTEM Plus targets yield VMS style copper mineralization.



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Exhibit ROCK-1. Rockridge Resources — Knife Lake VTEM Plus Geophysical Results



Source: August 2020 Corporate Presentation

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