



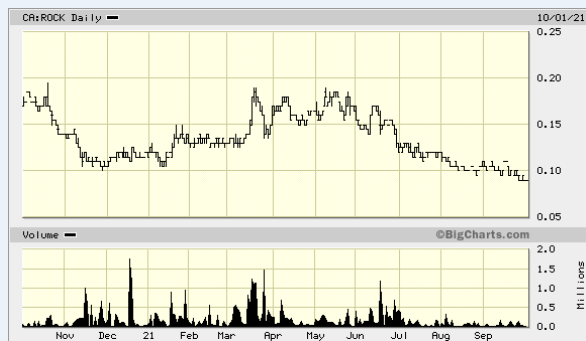
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October 7, 2021

## Company Profile

Rockridge is an early-stage mineral exploration company focused on two exploration plays located in Canada. The Knife Lake project is a Cu-Ag focused VMS deposit located in east-central Saskatchewan, approximately 150 km N-NW of Flin Flon and 150 km NE of La Ronge. The Knife Lake project hosts NI 43-101 compliant Indicated resources of 86 mm lbs CuEq and Inferred resources of 117 mm lbs CuEq. The Raney Gold Project covers an area of 2,800 hectares, is located 110 km SW of Timmins, Ontario, and is accessible by highway and secondary roads. ROCK continues to be active at both projects, with a current focus on Knife Lake.



Source: BigCharts.com

## Market and Company Data

<b>Ticker</b>	ROCK-V	<b>Shares - basic O/S (M)</b>	73.0
<b>Price</b>	\$0.09	<b>Shares - FD (M)</b>	73.0
<b>Risk</b>	N/A	<b>Market Cap (\$M)</b>	\$6.6
<b>52-Wk High-Low (\$)</b>	\$0.20-\$0.09	<b>Ave Daily Vol (K)</b>	206.5
<b>Working capital (\$M)</b>	\$1.3	<b>Debt (\$M)</b>	nil
<b>Key Mgmt/Directors</b>		<b>Major Shareholders</b>	
Jonathan Wiesblatt, CEO		Mgmt & Insiders	
Jordan Trimble, President & Director		Close associates and advisors	
Chantelle Collins, CFO		Eagle Plains Resources	
Ron Netolitzky, Strategic Advisor		Jeff Phillips (Global Market Deve't)	
Richard Kusmirski, Dir, Head Tech Adv'r, QP		MJG Capital	
Simon Dyakowski, Corporate Development		Pathfinder Asset Management	
Joseph Gallucci, Director		Commodity Discovery Fund	
James Pettit, Director			
Don Huston, Director			
<b>Primary Property/Regional Focus/Resources</b>			
Knife Lake Deposit, Saskatchewan, Canada			
86 Mlbs CuEq. (Indicated); 117 Mlbs CuEq. (Inferred) @ 0.4% CuEq cut-off			
Raney Gold Project, Timmins, Ontario, Canada			
Source: Refinitiv, Company disclosure			

Prices as of October 1, 2021

All figures in C\$ unless otherwise noted

## Focus Continues to be on Exploring Knife Lake

**The Knife Lake project — background.** The Knife Lake project is focused on a VMS deposit that has been significantly modified and remobilized during emplacement of granitic rocks, with the implication being that the known VMS may represent part of a larger primary deposit. The property infrastructure benefits from a 357kV powerline that comes within 16 km of the deposit area. ROCK has an Option Agreement with Eagle Plains Resources Ltd. to acquire a 100% interest in the property area that hosts the majority of the Knife Lake Cu-Ag VMS deposit. ROCK has four (4) key anniversary dates for share payments and exploration expenditures from the Acceptance date of January 2, 2019, with the 2<sup>nd</sup> date extended by 6 months to Jul 2, 2021.

**Summary and update of 2021 activities at Knife Lake.** Earlier this year, ROCK completed an inaugural VTEM Plus geophysical survey at Knife Lake and identified drill targets that were subsequently drilled. In total, 2,058m of drilling (12 holes) were completed by mid-June (see Exhibit ROCK-1). ROCK reported encouraging results in June including 14.02m that assayed 2.34% CuEq. In April, ROCK staked additional ground to the south of the Knife and Gilbert lakes where the 2021 drilling was focused. ROCK now controls 55,471 hectares on the property. In August, based on the success of the previous VTEM Plus survey, ROCK announced that it plans to complete another survey and will layer these geophysical results with surficial geochemical data and geological mapping to generate new drill targets. A follow-up drill program is planned for later this year.

**Raney Gold Project — currently idle, but upside optionality remains.** The Raney Gold project is located in the Timmins gold camp, on the highly prospective west extension of the Abitibi Greenstone Belt, 110 km SW of Timmins, Ontario. Newmont's (NEM-N; not covered) Borden Gold mine is located 35 km W of Raney and IAMGOLD's (IMG-T; not covered) Cote project is located 75 km to the SE of Raney. Drilling in H2/20 was not successful in replicating the high-grade intersection of 28.0 g/t over 6m (uncut) reported in Apr/20 in hole RN-20-6 (see Exhibit ROCK-2). ROCK has focused all exploration activities in 2021 on Knife Lake and has not announced any planned follow-up work programs at Raney in 2021.

**Key catalysts for 2021-22.** The expanded land position staked at Knife Lake will be undergoing a new VTEM Plus survey. In addition, we look forward to news regarding the basic parameters of the upcoming drill program and subsequent reported assay results.

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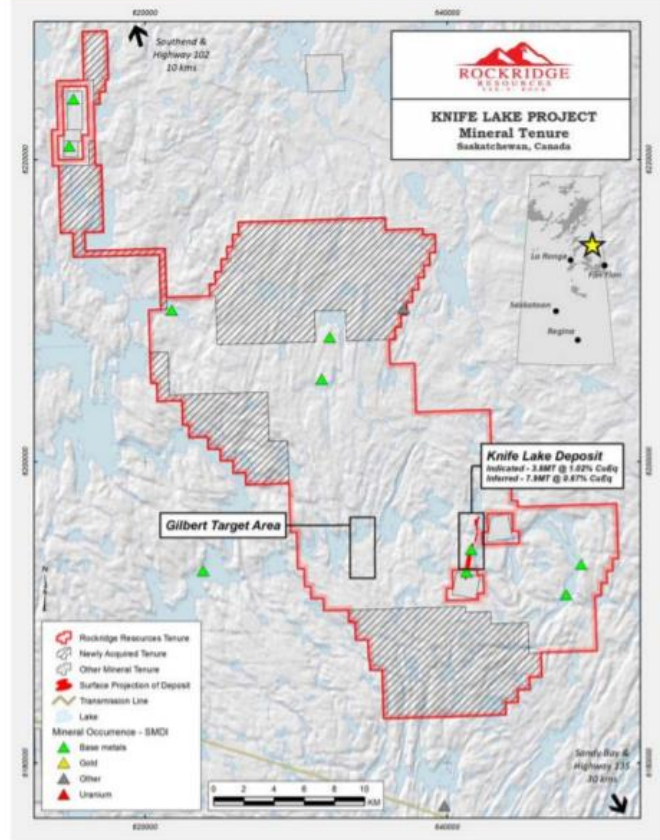
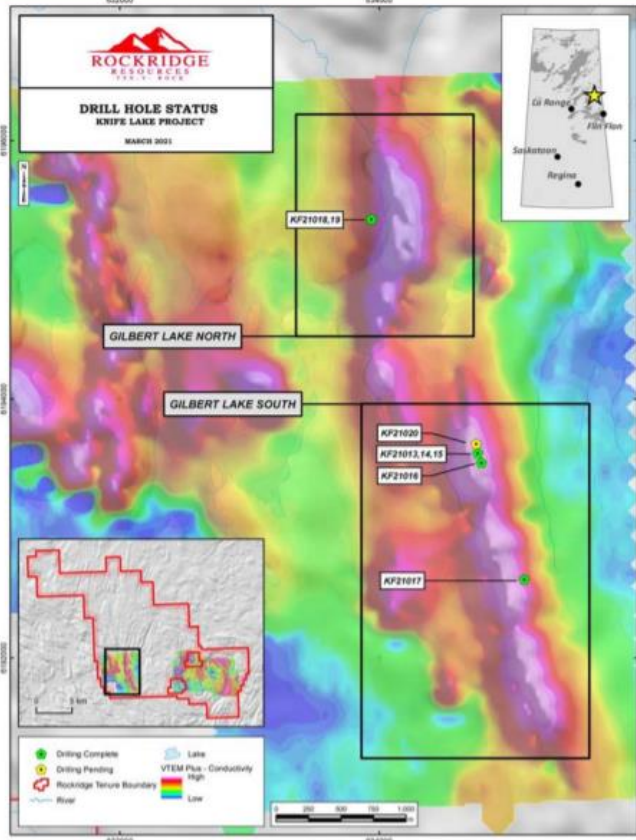


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Exhibit ROCK-1. Knife Lake — Additional Staking, 2021 Planned Drilling and Geophysics



Source: Company Presentation

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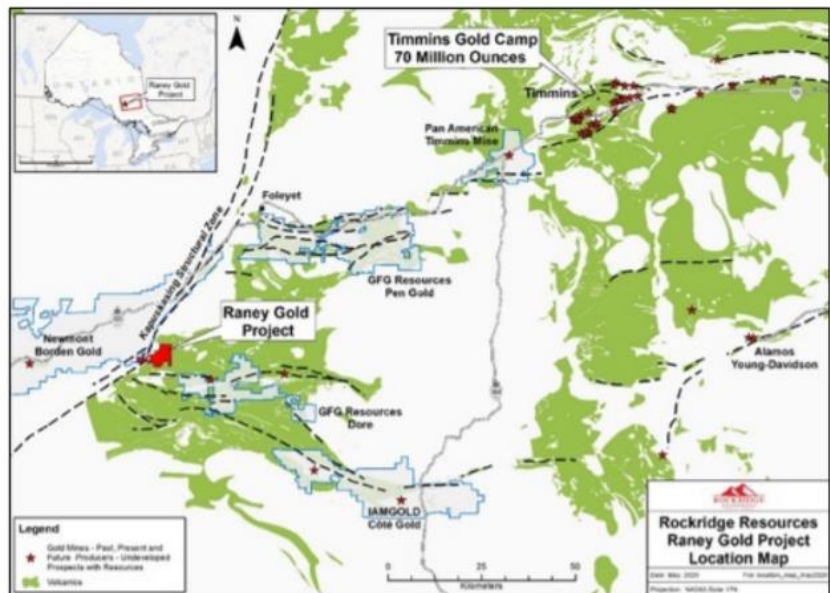
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### Exhibit ROCK-2. Rockridge Resources — Raney Gold Project: Location and Attributes

- Rockridge has option to acquire a 100% interest in Raney Gold Project
- Located 110 km SW of Timmins, ON; excellent access and infrastructure
- Recently doubled the size of the property through additional staking; project now approx. 2,800 ha
- In the Archean Swayze Greenstone Belt (part of the Abitibi Greenstone Belt) which hosts the world class Timmins and Kirkland Lake gold districts; ~35km E of Newmont's newest mine (Borden)
- Gold mineralization is typical of the mesothermal lode gold deposit model
- 2020 spring exploration drilling program: highlight intercept of **28.0 g/t Au over 6 metres**
- 2020 summer/fall drilling program followed-up high grade intercepts, and tested depth and strike potential



Source: Company Presentation