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Company Profile

Rockridge is an early-stage mineral exploration company focused on two exploration plays located in Canada. The Knife Lake project is a Cu-Ag focused VMS deposit located in east-central Saskatchewan, approximately 150 km N-NW of Flin Flon and 150 km NE of La Ronge. The Knife Lake project hosts NI 43-101 compliant Indicated resources of 86 mm lbs CuEq. and Inferred resources of 117 mm lbs CuEq. The Raney Gold Project is located 110 km SW of Timmins, Ontario, and is accessible by highway and secondary roads.



Source: BigCharts.com

Market and Company Data

Ticker	ROCK-V	Shares - basic O/S (mm)	34.0
Price	\$0.15	Shares - FD (mm)	34.0
Risk	High	Market Cap (\$ mm)	\$5.1
52-Wk High-Low (\$)	\$0.39-0.13	Ave Daily Vol (K)	86,529
Working capital (\$ mm)	\$1.3	Debt (\$ mm)	nil
Key Mgmt/Directors		Major Shareholders	
Grant Ewing, CEO		Mgmt & Insiders	
Jordan Trimble, President & Director		Close assoc/advisors	
Richard Kusmirski, Director, Head Geologist		Eagle Plains Resources	
Simon Dyakowski, Corporate Development		Jeff Phillips (Global Market)	
Ronald Netolitzky, Strategic Advisor		CMP Resource LP	
Mark Tommasi, Strategic Advisor		Pathfinder Asset Mgmt	
Joseph Gallucci, Director			
Jim Pettit, Director			
Don Huston, Director			
Primary Property/Regional Focus/Resources			
Knife Lake Deposit, Saskatchewan, Canada			
86 mm lbs CuEq. (Indicated); 117 mm lbs CuEq. (Inferred)			
Raney Gold Project, Timmins, Ontario, Canada			

Source: Company reports

Drilling Priority Targets at Knife Lake; Testing a New Geological Model at Raney

The Knife Lake project — a VMS project with encouraging results to date. ROCK has an Option Agreement with Eagle Plains Resources Ltd. to acquire a 100% interest in the property area that hosts the majority of the Knife Lake Cu-Zn-Ag-Co VMS deposit (see Exhibit ROCK-1). To date, ROCK has identified 11 priority targets, with the initial 3 highest priority targets being the focus of the 2019 summer/fall field program (soil sampling, prospecting and mapping to follow-up on alteration, mineralized occurrences and geophysical results). Drilling on these initial 3 priority targets is expected to begin in 2020. During Q2/19, ROCK released assay results from six (6) drill holes from Knife Lake that indicated wide intervals of good high-grade copper mineralization near surface.

Upside potential at Knife Lake. Knife Lake is interpreted to be a VMS deposit that has been significantly modified and remobilized during emplacement of granitic rocks, with the implication being that the known VMS may represent part of a larger primary deposit. This increases the potential for additional discoveries. The property infrastructure benefits from a 357kV powerline that comes within 16 km of the deposit area.

Raney Gold Project located in the Archean Swayze Greenstone belt, 110 km SW of Timmins, Ontario. Rockridge secured an option to earn a 100% interest in the Raney Gold Project in Sep/17 and initiated the process to obtain exploration permits for a Phase I drill program in Mar/18. These permits were secured in Dec/19 and cover a period of three (3) years. The recently finalized Phase I program will consist of 2,000 metres of drilling (7 – 10 holes) starting this month (Feb/20) to test a new geological model that suggests that mineralized zones may have a steep south dip orientation rather than a steep north dip under the historical model. While historical work focused on near-surface gold mineralization along an extensive alteration zone, the new model also suggests the potential for steeply plunging shoots of mineralization along strike. Initial drilling will also follow-up on the best historical drill intercept of 6.5 g/t over 8 metres. Note that the Phase I program will represent the first exploration activity on the project in the last 10 years. The project benefits from excellent access (paved and forestry roads) and infrastructure (see Exhibit ROCK-2).

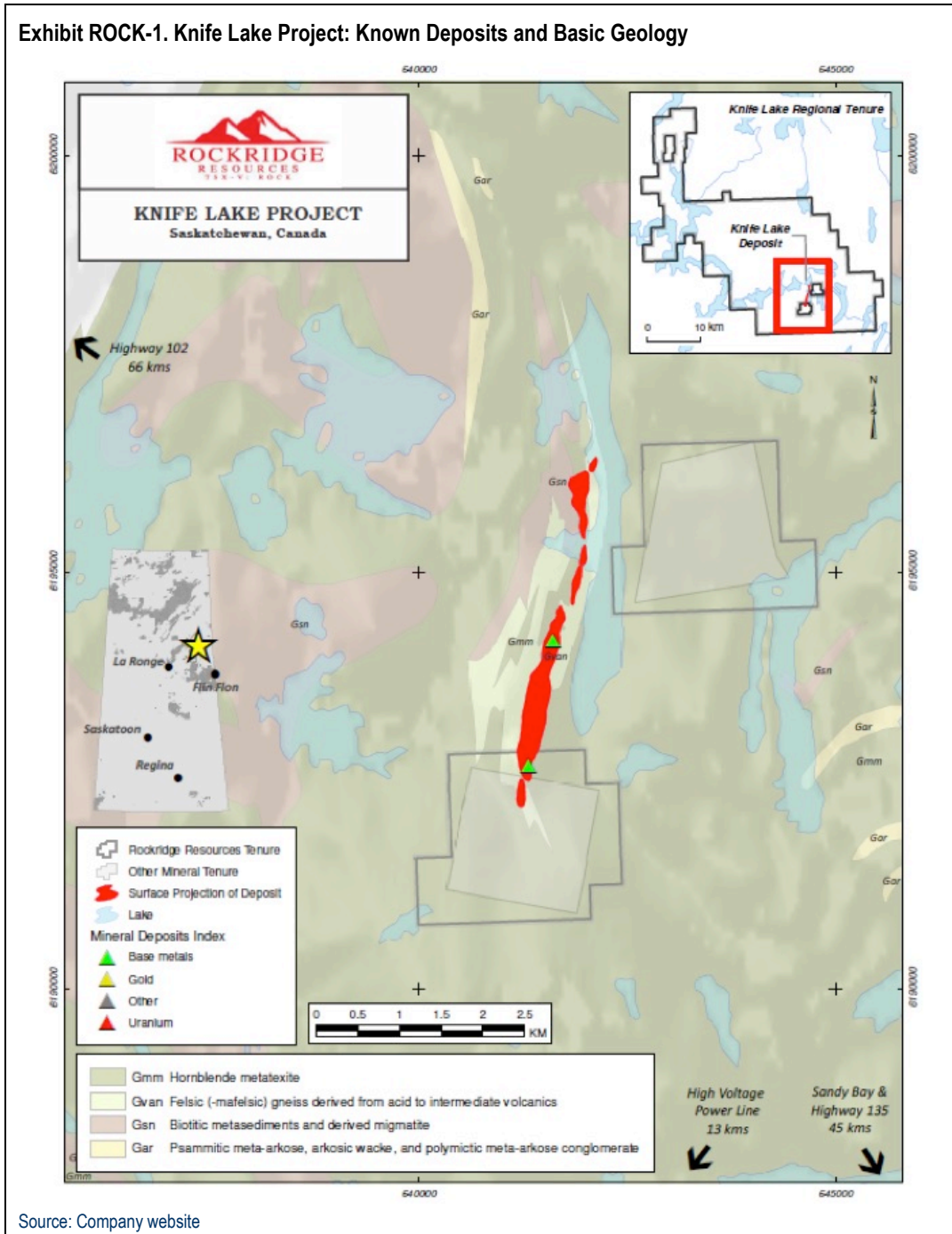
Key catalysts for 2020. Significant results to watch for include: i) drill results from the initial 3 highest priority targets at the Knife Lake project, and ii) drill results from Raney Gold, with a focus on confirmation of the new model.

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Exhibit ROCK-1. Knife Lake Project: Known Deposits and Basic Geology



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Exhibit ROCK-2. Raney Gold Property: Basic Location



Source: Company website

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